

VENTURE CAPITAL

GENERATING OPPORTUNITY IN MONTGOMERY COUNTY, MD

\$2.7B

VC investment from 2015-2020

\$574.7M

VC investment IN 2020

\$1.6B

Life Science VC investment from 2015-2020

442

VC deals from 2015-2020

Top 3 Deals

Since 2015: Viela Bio-\$282M (2018); Sirnaomics-\$113M (2020); CuriosityStream-\$100M (2017)

\$1.75M

Median deal size since 2015

CAPITAL (CAP) INVESTED & DEAL COUNT

Time Period (12 Years)	Capital Invested	Deal Count
2015	\$276.25M	70
2016	\$224.05M	65
2017	\$416.75M	82
2018	\$682.57M	76
2019	\$507.91M	80
2020	\$574.71M	69

Source: PitchBook Data, Inc. as of 3/19/2021

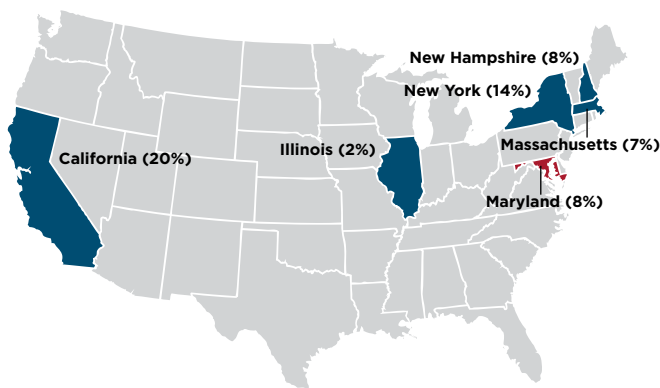
CAP. INVESTED BY PRIMARY INDUSTRY CODE

Primary Industry Code	Capital Invested (%)
Life Sciences	53
Business/Productivity Software	8
Managed Care	7
BPO/Outsource Services	7
Entertainment Software	4
Other Healthcare Services	4
Media & Information Services (B2B)	2
Financial Software	2
Network Management Software	2
Social/Platform Software	2
Other	9

Source: PitchBook Data, Inc. as of 3/19/2021

2015-2020 TOP 10 STATES/COUNTRIES VC INVESTMENT ORIGINS

1. California (20%)
2. New York (14%)
3. Maryland (8%)
4. New Hampshire (8%)
5. China (7%)
6. Massachusetts (7%)
7. South Korea (4%)
8. Israel (4%)
9. Hong Kong (3%)
10. Illinois (2%)



Reach out to grow in
Montgomery County, Maryland
connect@thinkmoco.com



MONTGOMERY COUNTY
ECONOMIC DEVELOPMENT
CORPORATION MARYLAND